

Addendum 1: Invitation for Bids for Petroleum Products

Please see below for responses to questions from potential bidders:

1. Who is your current vendor? CARTA is not currently under contract. However, CARTA's prior contract was with Gladieux Trading & Marketing.
2. Please provide tabulations from the most current fuel bid. Attached is CARTA's abstract of bids for the most recent bid.
3. How often are deliveries made to this location? Daily? Weekly? Deliveries are made approximately once a week for diesel fuel and once every two weeks for unleaded.
4. Please provide a current gas and (or) diesel invoice. Please see the attached for diesel and gasoline.
5. Please provide a current gas and (or) diesel Bill of Lading. Please see the attached for diesel and gasoline.
6. What is the anticipated award date? CARTA anticipates awarding by January 17, 2023. Historically we have been able to award the same day.
7. Are prices to be held firm under a fixed price agreement for the duration of the contract? Prices are to be held firm under a fixed price agreement for the duration of the contract.
8. We understand that the bidder's proposed bid will be held for 48 hours. Would you be willing to reduce the time frame to 24 hours? CARTA anticipates awarding the contract the same day but does require approval from TDOT to proceed. TDOT has indicated that they believe they would be able to turn around approval the same day.
9. We understand that the bidder's proposed bid will be held for 48 hours. Would you be willing to reduce the time frame to 12 hours? CARTA anticipates awarding the contract the same day but does require approval from TDOT to proceed. TDOT has indicated that they believe they would be able to turn around approval the same day.
10. We understand that the bidder's proposed bid will be held for 48 hours. Would you be willing to reduce the time frame to 6 hours? CARTA anticipates awarding the contract the same day but does require approval from TDOT to proceed. TDOT has indicated that they believe they would be able to turn around approval the same day.
11. Are we allowed to change the bid pricing on the day of the bid opening to reflect current market pricing? Yes, CARTA will accept changes on the day of the bid opening. Bids and any changes will only be considered received if a receipt email is provided to the proposer. This will be sent out by Annie Powell (anniepowell@gocarta.org)
12. Are taxes to be included in the differential pricing? CARTA has tax exempt status, however, Fed DSL Lust and Oil Spill taxes should be included. There is a separate space for them to be priced on the bid form.
13. What is the anticipated date to begin lifting from the fixed / hedged price option? CARTA anticipates lifting gallons starting on January 20, 2023.
14. How will the vendor be notified to lock the fixed / hedged price? CARTA will provide an award letter and agreement to the lowest responsible bidder within 24 hours. Historically we have been able to provide this the same day and believe we will be able to for this procurement also.
15. What percentage of total volume will be locked under the fixed price agreement? Approximately 50% of CARTA's total volume will be locked under the fixed price agreement.

16. Will the entity lift gallons from the “open market” while also under the locked fixed NYMEX price contract? Yes, CARTA will also purchase from the open market while this contract is in place.
17. If the entity doesn’t lift all of the monthly gallons under the fixed NYMEX price, will they pay the vendor the remaining balance? No, CARTA ensures that it will utilize all gallons prior to
18. If the entity lifts more than the anticipated usage before the end of the fixed NYMEX price contract term, will they want to continue lift gallons at the fixed NYMEX price, or will they go to the open market? It is anticipated that CARTA would purchase from the open market if all gallons are used prior to the end of the agreement.
19. Can a vendor pull their fixed / hedged price proposal upon notice of award due to unfavorable market changes? A vendor may pull their price proposal prior to bid opening but not once an award has been made.
20. What date was the last firm fixed price over NYMEX locked? February 11, 2022
21. What was the price of the last fixed price per gallon per product? Diesel was locked in at \$2.8898 per gallon with an additional \$0.0031 per gallon for taxes. Gasoline was locked in at \$2.5111 per gallon with an additional \$0.0029 per gallon for taxes.
22. If CARTA decides to lock in a price for 12 months using the fixed adder over NYMEX, will CARTA use the price for the 12 months being locked to determine the NYMEX value? CARTA does not utilize an adder to a specific index. CARTA locks in on a total price per gallon for the life of the contract.
23. Will an electronic signature be allowed in this solicitation, or does the bid require a “wet” signature? CARTA will accept an electronic signature.
24. Can we submit bid proposals via email to allow vendors to submit the most up to date pricing that reflects the most up to date market trends? CARTA will accept bids electronically submitted to anniepowell@gocarta.org. Vendor will receive a response prior to bid opening confirming receipt.
25. Would the awarded vendor be able to change the fixed price between the time of submission and award based on current market conditions? CARTA intends to award this contract the same day bids are due but cannot allow the vendor to change the fixed price between the time of submission and award.

Annie Powell

Annie Powell, Director of Grants, Technology, & Research

1/11/2023

February 11,
~~June 22,~~

FUEL INVITATION FOR BID SEALED BIDS ACCEPTED ON ~~2022~~ 2018 UNTIL 10 AM

FIRM	DIESEL 12 MO.	Extended Price
Gladieux	2.8898	$520,164 + 558 = 520,722$
Mansfield	2.7652	$497,736 + 565.20 = 498,301.20$
JAT Oil	3.119	$561,420 + 385.20 = 561,805.20$

FIRM	UNLEADED 12 MO.	Extended Price
Gladieux	2.5111	$150,666 + 174 = 150,840$
Mansfield	2.8938	$173,628 + 175.71 = 173,803.71$
JAT Oil	2.790	$167,400 + 115.80 = 167,515.80$

FIRM	Total Price (Unleaded + Diesel & Taxes)
Gladieux	671,562
Mansfield	672,104.91
JAT Oil	729,321

07/23

Rec 01/09

JAT

Jat Oil, Inc.

P. O. Box 5288
Chattanooga, TN 37406
(423) 629-6611
Fax: (423) 629-9459

INVOICE

Invoice Number	0000425443
Invoice Date	04-Jan-2023
Payment Terms	NET 10 DAYS

Sold To: 001 - 01259 - 01
CARTA *

1617 WILCOX BLVD
CHATTANOOGA TN 37406

Shipped To: Salesman:

CARTA
1617 WILCOX BLVD
PO# 58832
CHATTANOOGA TN 37406

Product No.	Description	Quantity	Unit Price	Amount
05.999	Ultra Low Sulfur Diesel [BOL# 8358093]	7,289 GAL	3.57686	26,071.73
	Exempt-Govt Sales %	26,123.05		
	Fed Lust .001	7,289	.00100	7.29
	Fed Oil Spill .00214	7,289	.00214	15.60
	Fed Super Fund .00390	7,289	.00390	28.43

Sales Tax	.00
Invoice Grand Total	\$26,123.05

103203.00

1.10.23
P.

If this account is past due, I or WE agree to pay a service charge of 1.5% per month, which is an annual percentage of 18%. If this account is collected by an attorney, by suit or otherwise, I or WE agree to pay all legal fees and cost of collection.

TO:

Cacta
1617 Wilcox
Chattanooga, TN

T 2: DIESEL
INVENTORY INCREASE

INCREASE START
JAN 4, 2023 12:49 PM
VOLUME = 11491 GALS
WATER = 0.86 INCHES
TEMP = 64.7 DEG F

JAT OIL, INC.
P.O. Box 5288
Chattanooga, Tennessee 37406-5288
24 Hr. Telephone (423) 629-6611
AX (423) 629-9459 • WATS 1-866-280-6611
Bulk Plant • 600 W. Main St.
HAZARDOUS MATERIAL EMERGENCY CONTACT
1-800-633-8253

No. 425443

DATE

1/11/23

PO# / Release #

QUANTITY ORDERED	HM	PRODUCT	QUANTITY SHIPPED	BASE PRICE	TOTAL PRICE	TOTAL \$ AMOUNT
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Special Instructions

58832

7289

7366

NA1993, DIESEL FUEL #2, 3, III
Dyed Ultra Low (15ppm) - Off Road Use Only
PENALTY FOR TAXABLE USE

UN 1203, GASOLINE, 3, II
conventional

UN 1203, GASOLINE, 3, II
conventional

UN 1203, GASOLINE, 3, II
conventional

UN 1203, GASOLINE, 3, II
conventional

UN 1203, GASOLINE, 3, II
conventional

UN 1203, GASOLINE, 3, II
conventional

UN 1203, GASOLINE, 3, II
conventional

%	SALES TAX
	INVOICE TOTAL

RECEIVED

JAN 04 2023

BY: [Signature]

CASH SALE Payment Received

CREDIT SALE - Customer Signature
PRODUCT RECEIVED

THE PURCHASER AGREES THAT THE PRODUCT(S) LISTED ABOVE ARE CONSIDERED "GOODS" AS DEFINED IN T.C.A. §47-2-101, ET SEQ. (O.C.G.A. §11-2-101, ET SEQ. FOR GEORGIA CUSTOMERS, A.L.A. CODE §7-2-101, ET SEQ. FOR ALABAMA CUSTOMERS, AND N.C.G.S. §25-2-101, ET SEQ. FOR NORTH CAROLINA CUSTOMERS) AND THAT THE TITLE TO THE GOODS SHALL REMAIN IN THE NAME OF THE SELLER UNTIL THE SELLER HAS BEEN PAID IN FULL. PURSUANT TO T.C.A. §47-9-101, ET SEQ. (O.C.G.A. §11-9-101, ET SEQ. FOR GEORGIA CUSTOMERS, A.L.A. CODE §7-9A-101, ET SEQ. FOR ALABAMA CUSTOMERS, AND N.C.G.S. §25-9-101, ET SEQ. FOR NORTH CAROLINA CUSTOMERS), TOGETHER WITH §47-2-101, ET SEQ. (O.C.G.A. §11-2-101, ET SEQ. FOR ALABAMA CUSTOMERS, AND N.C.G.S. §25-2-101, ET SEQ. FOR NORTH CAROLINA CUSTOMERS), THE PURCHASER AGREES TO PERMIT THE SELLER TO FILE AN INSTRUMENT TO PERFECT THAT SECURITY INTEREST UNDER T.C.A. §47-9-501, ET SEQ. (O.C.G.A. §11-9-501, ET SEQ. FOR GEORGIA CUSTOMERS, A.L.A. CODE §7-9A-501, ET SEQ. FOR ALABAMA CUSTOMERS, AND N.C.G.S. §25-9-501, ET SEQ. FOR NORTH CAROLINA CUSTOMERS), PURCHASER AGREES THAT THE SELLER CAN EXERCISE ANY AND ALL RIGHTS UNDER THE APPLICABLE SECTIONS OF THE UCC UPON A DEFAULT IN TERMS ON THE PURCHASER'S ACCOUNT, INCLUDING ACCELERATION OF THE ENTIRE BALANCE DUE. IF THE PURCHASER'S ACCOUNT IS TURNED OVER FOR COLLECTION, THEN THE PURCHASER AGREES TO PAY ALL COSTS OF COLLECTION, REGARDLESS OF WHETHER SUIT IS FILED, INCLUDING, BUT NOT LIMITED TO, "NSF" OR SIMILAR FEES, UCC FILING FEES, INTEREST AT AN ANNUAL RATE OF 18%, REASONABLE ATTORNEY'S FEES (TYPICALLY 1/3 OF THE COLLECTION AMOUNT) AND COURT COSTS. THE PURCHASER ALSO AUTHORIZES SUCH CHARGES TO BE PLACED ON THE PURCHASER'S ACCOUNT. PURCHASER SHALL BE LIABLE FOR ANY TAX DUE PLUS ANY RELATED PENALTIES AND INTEREST, IF THE PURCHASER'S TAX EXEMPT CERTIFICATE (IF APPLICABLE) IS REVOKED OR DETERMINED TO BE INVALID. PURCHASER SHALL PROMPTLY NOTIFY THE SELLER OF ANY CHANGE IN TAX EXEMPT STATUS.

TANK STICK READING

BEFORE 152.5

AFTER

78

TRUCK LOADING MANIFEST AND BILL OF LADING
IN CASE OF EMERGENCY CONTACT INFOTRAC 1-800-535-5053 Client: 114027



Colonial Pipeline Terminals

4227 Cromwell Rd Chattanooga, TN 37421
Voice: (423) 205-0732
Terminal Control Number: T62TN2207

SAFETY DATA SHEET AVAILABLE ON REQUEST

CARRIER CERTIFIES THAT THE CARGO TANK SUPPLIED FOR THIS SHIPMENT MEETS APPLICABLE DEPARTMENT OF TRANSPORTATION SPECIFICATION AND IS A PROPER CONTAINER FOR THE TRANSPORTATION OF THIS MATERIAL.

*** The product supplier, whose name is indicated on this Bill of Lading, is responsible for collecting and remitting the state motor fuel taxes. ***

Loaded At: Cht Bay-03

BOL Number: 8358093

Start Loading: 04-Jan-2023 12:05 Finish Loading: 04-Jan-2023 12:16

Position Holder: 014268

Carrier: JATS - JAT OIL COMPANY Driver: - John Glendenning

PLACID REFINING COMPANY LLC
1940 HIGHWAY 1 NORTH
PORT ALLEN, LA 70767

Trailer: 1303 License: 1303

Supplier: 0733

Customer: 0733

Destination: 1110465400

PLACID REFINING COMPANY LLC
1940 HIGHWAY 1 NORTH
PORT ALLEN, LA 70767

PLACID REFINING COMPANY LLC
1940 HIGHWAY 1 NORTH
PORT ALLEN, LA 70767

JAT OIL - TN - Placid
Various TN Destinations
TN
Consignee: 1110465400

DOT Classification:

The below named materials are properly classified, described, packaged, marked and labeled and are in proper condition for transportation according to applicable D.O.T. regulations.

DOT Volume

NA 1993, Diesel fuel, 3, PG III (1 Cargo Tank)

7291

Product Description

Octane	Gross Gallons	Gravity	Temp	Net Gallons
0.0	7291	36.0	61.0	7289

510100-Uls Diesel

Undyed 15 ppm Sulfur Diesel Fuel - 15 ppm Sulfur (maximum) Undyed Ultra-Low Sulfur Diesel Fuel - For Use In All Diesel Vehicles And Engines.

Miscellaneous Messages

Loaded By: X_____

Carrier: JAT OIL COMPANY

06/23

JAT

Jat Oil, Inc.

P. O. Box 5288
Chattanooga, TN 37406
(423) 629-6611
Fax: (423) 629-9459

INVOICE

Invoice Number	0000452196
Invoice Date	22-Dec-2022
Payment Terms	NET 10 DAYS

Sold To: 001 - 01259 - 01
CARTA *

1617 WILCOX BLVD
CHATTANOOGA TN 37406

Shipped To: Salesman:
CARTA

1617 WILCOX BLVD
PO# 58794
CHATTANOOGA TN 37406

Product No.	Quantity	Description	Quantity	Unit Price	Amount
21.999		Unl/Ethanol Blend [BOL# 423395]	7,053	2.11207	14,896.43
		Exempt-Govt Sales %	14,917.09		
		Fed Lust .001	7,053	.00100	7.05
		Fed Oil Spill .00193	7,053	.00193	13.61

Sales Tax .00

Invoice Grand Total \$14,917.09

103202-00
1.4.23
js



If this account is past due, I or WE agree to pay a service charge of 1.5% per month, which is an annual percentage of 18%. If this account is collected by an attorney, by suit or otherwise, I or WE agree to pay all legal fees and cost of collection.

CARTTA

JAT OIL, INC.

TO:

1617 Wilcox Blvd.

Chattanooga, TN

P.O. Box 5288
Chattanooga, Tennessee 37406-5288
24 Hr. Telephone (423) 629-6611
FAX (423) 629-9459 • WATS 1-866-280-6611
Bulk Plant • 600 W. Main St.
HAZARDOUS MATERIAL EMERGENCY CONTACT
1-800-633-8253

No. 452196

DATE

12-22-22

PO# / Release #

587944

Special Instructions

QUANTITY ORDERED	HM	PRODUCT - DESCRIPTION	QUANTITY SHIPPED	BASE PRICE	TOTAL PRICE	TOTAL \$ AMOUNT
8500	X	UN 1203, GASOLINE, 3, II Unleaded 87 octane (min.)	8553			
		UN 1203, GASOLINE, 3, II Unleaded Plus 89 octane (min.)	7053			
		UN 1203, GASOLINE, 3, II Unleaded Premium 93 octane (min.)				
		NA1993, DIESEL FUEL #2, 3, III Ultra Low (15ppm)	W			
		NA1993, DIESEL FUEL #2, 3, III Dyed Ultra Low (15ppm) - Off Road Use Only PENALTY FOR TAXABLE USE				
		UN 1203, GASOLINE, 3, II Unleaded 87 octane (min.)				
		UN 1203, GASOLINE, 3, II Unleaded Plus 89 octane (min.)				
		UN 1203, GASOLINE, 3, II Unleaded Premium 93 octane (min.)				
		NA 1993, DIESEL FUEL #2, 3, III BIO Blend				
		UN 3257, Elevated Temperature Liquid N.O.S., 9, III Asphalt - Grade				
		UN 1223, KEROSENE, 3, III Clear Dyed				
		UN 1987, ALCOHOLS N.O.S., 3, II				

%	SALES TAX
	INVOICE TOTAL

TANK STICK READING

BEFORE

84 1/2

AFTER

64 9/16

THE PURCHASER AGREES THAT THE PRODUCT(S) LISTED ABOVE ARE CONSIDERED "GOODS" AS DEFINED IN T.C.A. §47-2-101, ET SEQ. (O.C.G.A. §11-2-101, ET SEQ. FOR GEORGIA CUSTOMERS, A.L.A. CODE §7-2-101, ET SEQ. FOR ALABAMA CUSTOMERS, AND N.C.G.S. §25-2-101, ET SEQ. FOR NORTH CAROLINA CUSTOMERS) AND THAT THE TITLE TO THE GOODS SHALL REMAIN IN THE NAME OF THE SELLER UNTIL THE SELLER HAS BEEN PAID IN FULL. PURSUANT TO T.C.A. §47-9-101, ET SEQ. (O.C.G.A. §11-9-101, ET SEQ. FOR GEORGIA CUSTOMERS, A.L.A. CODE §7-9A-101, ET SEQ. FOR ALABAMA CUSTOMERS, AND N.C.G.S. §25-9-101, ET SEQ. FOR NORTH CAROLINA CUSTOMERS), (TOGETHER WITH §47-2-101, ET SEQ., THE "UCC"), BY SIGNATURE BELOW THE PURCHASER GRANTS AND CONVEYS TO THE SELLER A SECURITY INTEREST IN THE GOODS AND AUTHORIZES THE SELLER TO FILE AN INSTRUMENT TO PERFECT THAT SECURITY INTEREST UNDER T.C.A. §47-9-501, ET SEQ. (O.C.G.A. §11-9-501, ET SEQ. FOR GEORGIA CUSTOMERS, A.L.A. CODE §7-9A-501, ET SEQ. FOR ALABAMA CUSTOMERS, AND N.C.G.S. §25-9-501, ET SEQ. FOR NORTH CAROLINA CUSTOMERS). PURCHASER AGREES THAT THE SELLER CAN EXERCISE ANY AND ALL RIGHTS UNDER THE APPLICABLE SECTIONS OF THE UCC UPON A DEFAULT IN TERMS ON THE PURCHASER'S ACCOUNT, INCLUDING ACCELERATION OF THE ENTIRE BALANCE DUE. IF THE PURCHASER'S ACCOUNT IS TURNED OVER FOR COLLECTION, THEN THE PURCHASER AGREES TO PAY ALL COSTS OF COLLECTION, REGARDLESS OF WHETHER SUIT IS FILED, INCLUDING, BUT NOT LIMITED TO, "NSF" OR SIMILAR FEES, UCC FILING FEES, INTEREST AT AN ANNUAL RATE OF 18%, REASONABLE ATTORNEY'S FEES (TYPICALLY 1/3 OF THE COLLECTION AMOUNT) AND COURT COSTS. THE PURCHASER ALSO AUTHORIZES SUCH CHARGES TO BE PLACED ON THE PURCHASER'S ACCOUNT. PURCHASER SHALL BE LIABLE FOR ANY TAX DUE (PLUS ANY RELATED PENALTIES AND INTEREST) IF THE PURCHASER'S TAX EXEMPT CERTIFICATE (IF APPLICABLE) IS REVOKED OR DETERMINED TO BE INVALID. PURCHASER SHALL PROMPTLY NOTIFY THE SELLER OF ANY CHANGE IN TAX EXEMPT STATUS.

CASH SALE Payment Received

CREDIT SALE - Customer Signature
PRODUCT RECEIVED

1617 Wilcox Blvd

NON-NEGOTIABLE / BILL OF LADING



**"FOR CHEMICAL EMERGENCY -
SPILL, LEAK, FIRE, EXPOSURE
OR ACCIDENT CALL CHEMTREC
800-424-9300 DAY OR NIGHT."
(CHEMTREC CONTRACT #12365)**

THIS IS TO CERTIFY THAT THE HEREIN NAMED MATERIALS ARE PROPERLY CLASSIFIED, DESCRIBED, PACKAGED, MARKED, AND LABELED, AND ARE IN PROPER CONDITION FOR TRANSPORTATION, ACCORDING TO THE APPLICABLE REGULATIONS OF THE DEPARTMENT OF TRANSPORTATION.

THE CARRIER CERTIFIES THAT THE CARGO TANK SUPPLIED FOR THIS SHIPMENT IS A PROPER CONTAINER FOR THE TRANSPORTATION OF THIS COMMODITY AS DESCRIBED BY THE SHIPPER.

THE SUPPLIER WHOSE NAME IS INDICATED ON THIS BOL IS RESPONSIBLE FOR COLLECTING AND REMITTING THE STATE MOTOR FUEL TAXES.

GASOLINE ADDITIZED TO MEET EPA DETERGENT ADDITIVE REQUIREMENTS.

THE DRIVER BY SIGNING THIS TICKET HEREBY CERTIFIES THAT TRANSPORT WAS LOADED AS SPECIFIED.

SIGN
HERE →

DATE

1 TANK TRUCK

HAZARDS

UN 1203, GASOLINE, 3, PG II,

Product Loaded At:

KMST Chattanooga - 4716 Bonny Oaks Drive Chattanooga, TN 37416 Phone: (423)894-4936

SOLD TO: PHILLIPS 66 COMPANY UNBRANDED

BARTLESVILLE, OK

GALLONS

8507

SIGN
HERE →

DATE

RECEIVED QUANTITIES IN GOOD ORDER

SUPPLIER: PHILLIPS
600 NORTH DAIRY ASHFORD
HOUSTON, TX 77079

PETROEX/TABS #

MANIFEST

DATE

0423395

12/22/22

SPECIAL HANDLING

ORDER #

CARRIER: JAT OIL 62-0990514
600 W. MAIN STREET
CHATTANOOGA, TN 37402

DRIVER NAME

DRIVER #

MOORE, JOSEPH

2942

TRAILER NUMBER

END LOAD TIME

LOAD SPOT

1609

13:14

03

----- PRODUCT INFORMATION -----

PRODUCT	OCT	GROSS	TEMP	GRAV	NET
211101 87CBOB E10	87	8507	52.1	61.6	8553
CBOB base	84	7647	52.2	62.8	7689
ETOH	111	860	50.6	50.6	864

Conv gas with 10% den ethanol see note 1, Winter CG

***** Additive Information *****

Adtv name	Rate	Target	Gross	Adtv%
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"SEE BACK FOR HAZARD WARNINGS AND PRODUCT NOTES"